

**APPENDIX 3Y
CHANGE OF DIRECTOR'S INTEREST NOTICE:
JAMES DEAN**

Pacific Nickel Mines Limited (ASX: PNM) Appendix 3Y, Change of Directors Interest Notice relating to Mr. James Dean is annexed hereto.

Authorised by the Company Secretary.

For further information please contact:

Mr. Andrew J. Cooke
Company Secretary
Email: acooke@pacificnickel.com

Please visit the company's website at www.pacificnickel.com

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PACIFIC NICKEL MINES LIMITED
ABN	86 075 613 268

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James Dean
Date of last notice	6 August 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>AGIO Capital Corporation Limited (NZ Company No. 1805740) as trustee of The Dean Family NZ Trust. Mr. Dean is a beneficiary of The Dean Family NZ Trust.</p> <p>AGIO Solutions Pty Ltd of which Mr. Dean is a Director and Shareholder</p> <p>Construction Equipment Finance Limited <The Futura A/C>. Mr. Dean is sole Director.</p>
Date of change	16 April 2021

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held prior to change	AGIO Capital Corporation Ltd 4,850 Ordinary Shares AGIO Capital Corporation Limited <The Dean Family NZ A/C> 715,030 Ordinary Shares AGIO Solutions Pty Ltd 5,571,288 Ordinary Shares Construction Equipment Finance Limited <The Futura A/C> 3,528,618 Ordinary Shares
Class	Ordinary Shares
Number acquired	AGIO Solutions Pty Ltd 6,388,400 Ordinary Shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Placement Tranche 2: \$0.05 * Allotment in lieu of Fees: \$0.05 * * approved by shareholders at General Meeting held 9 April 2021
No. of securities held after change	AGIO Capital Corporation Ltd 4,850 Ordinary Shares AGIO Capital Corporation Limited <The Dean Family NZ A/C> 715,030 Ordinary Shares AGIO Solutions Pty Ltd 11,959,688 Ordinary Shares Construction Equipment Finance Limited <The Futura A/C> 3,528,618 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Placement Tranche 2*: 5,600,000 shares @ \$0.05 Conversion of Fees Owing*: 788,400 shares @ \$0.05 * approved by shareholders at General Meeting held 9 April 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NIL
Nature of interest	

+ See chapter 19 for defined terms.

Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

23 April 2021

⁺ See chapter 19 for defined terms.